

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: **W. R. Grace & Co., et al**  
Debtor

**Case No. 01-01139 Jointly Administered**  
**Reporting Period: March 2011**

**MONTHLY OPERATING REPORT**

File with Court and submit copy to United States Trustee within 20 days after end of month

Submit copy of report to any official committee appointed in the case.

<b>REQUIRED DOCUMENTS</b>	<b>Form No.</b>	<b>Document Attached</b>	<b>Explanation Attached</b>
Schedule of Cash Receipts and Disbursements	MOR-1	X	
Bank Reconciliation (or copies of debtor's bank reconciliations)			See attached Attestation Form
Copies of bank statements			See attached Attestation Form
Cash disbursements journals			Not available
Statement of Operations	MOR-2	X	
Balance Sheet	MOR-3	X	
Status of Postpetition Taxes	MOR-4	X	
Copies of IRS Form 6123 or payment receipt			Not available
Copies of Federal income tax returns filed during reporting period			N/A
Summary of Unpaid Postpetition Debts	MOR-4		See Note #4
Listing of aged accounts payable			See Note #4
Accounts Receivable Reconciliation and Aging	MOR-5	X	
Debtor Questionnaire	MOR-5	X	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the documents attached are true and correct to the best of my knowledge and belief.

\_\_\_\_\_  
Signature of Debtor

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Authorized Individual\*

\_\_\_\_\_  
Date

Hudson La Force III

\_\_\_\_\_  
Printed Name of Authorized Individual

Senior Vice President and  
Chief Financial Officer

\_\_\_\_\_  
Title of Authorized Individual

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

**W. R. Grace & Co.**  
**Monthly Financial Report**  
**March 31, 2011**

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**Monthly Operating Report**

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See attached  
Attestation Form

**Bank Statements**

**Federal Income Tax Returns**

N/A

**Forward-Looking Information**

This monthly financial report contains forward-looking information that involves risks and uncertainties. For such information, Grace claims the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995. Actual results could differ materially from the results predicted, and reported results should not be considered as a indication of future performance. Factors that could cause actual results to differ from those contained in the forward-looking information include those factors set forth in Grace's most recent Annual Report on Form 10-K and quarterly reports on Form 10-Q, which have been filed with the Securities Exchange Commission.

**Statement of Confidentiality**

The information contained in the monthly financial report contains confidential information of W. R. Grace & Co. and its subsidiaries (the "Confidential Information"). The Confidential Information has been prepared solely for information purposes and may not be disclosed to any person or entity or reproduced, disseminated or disclosed, in whole or in part, except to officers, directors, employees, and representatives of the recipient ("Representatives") or as required by applicable law or regulation. By receipt of the Confidential Information, each recipient agrees to (1) use the Confidential Information only to enhance its understanding of Grace and its businesses, and (2) inform its Representatives of the confidential nature of such information and direct them to treat such information in accordance with the terms. Each recipient agrees to be responsible for any breach of these provisions by any of its Representatives.

## **Monthly Operating Report**

W. R. Grace & Co. - Conn					
Schedule of Cash Receipts and Disbursements					
MOR-1					
March 2011					
	JP Morgan Chase Disbursement 9101013572	First Union Deposit Acct 2199500021812	Bank of America Lockbox 8188703107	JP Morgan Chase Holding 323223141	JP Morgan Chase Concentration 16001257
CASH BEGINNING OF MONTH	\$ 82,594	\$ -	\$ 65,627	\$ 869,972	\$ 692,709
RECEIPTS					
ACCOUNTS RECEIVABLE - THIRD PARTIES			110,851		
ACCOUNTS RECEIVABLE - INTERCOMPANY					
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI					
DIP BORROWINGS					
TRANSFERS IN - THIRD PARTIES				94	631,023
TRANSFERS IN - NONFILING ENTITIES					
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	300,000				44,536,313
MISCELLANEOUS					
TOTAL RECEIPTS	300,000	-	110,851	94	45,167,336
DISBURSEMENTS					
PAYROLL					
PAYROLL TAXES					
TRADE PAYABLES - THIRD PARTIES					
TRADE PAYABLES - INTERCOMPANY					
ACCOUNT SECURITIZATION					
PAYMENTS AS SERVICER FOR GRPI					
DIP PRINCIPAL REPAYMENTS					
DIP INTEREST AND USAGE FEES					
TRANSFERS OUT - THIRD PARTIES	258,729				406,841
TRANSFERS OUT - NONFILING ENTITIES					
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS					44,529,431
MISCELLANEOUS					
TOTAL DISBURSEMENTS	258,729	-	-	-	44,936,272
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	41,271	-	110,851	94	231,064
CASH - END OF MONTH	\$ 123,865	\$ -	\$ 176,479	\$ 870,066	\$ 923,773

**Note #1**

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 March 2011		Bank of America Lockbox 8188203114	Banc of America Securities LLC 22330134	First Union Concentration 2000000282172	First Union Payroll 2079900016741	First Union Libby Medical 20799000065006
CASH BEGINNING OF MONTH	\$	67,352,500	\$ 707,597,668	\$ 10,685,504	\$ 169,876	\$ -
RECEIPTS						
ACCOUNTS RECEIVABLE - THIRD PARTIES		65,240,090				
ACCOUNTS RECEIVABLE - INTERCOMPANY		28,907,816				
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI						
DIP BORROWINGS						
TRANSFERS IN - THIRD PARTIES			61,275			
TRANSFERS IN - NONFILING ENTITIES		22,214,962				
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		3,100,000		122,200,000	32,105,832	131,796
MISCELLANEOUS					11,615,486	
TOTAL RECEIPTS		119,462,867	61,275	122,200,000	43,721,317	131,796
DISBURSEMENTS						
PAYROLL					27,138,455	
PAYROLL TAXES					16,636,239	
TRADE PAYABLES - THIRD PARTIES						
TRADE PAYABLES - INTERCOMPANY						
ACCOUNT SECURITIZATION						
PAYMENTS AS SERVICER FOR GRPI						
DIP PRINCIPAL REPAYMENTS						
DIP INTEREST AND USAGE FEES						
TRANSFERS OUT - THIRD PARTIES		206,155,834				123,374
TRANSFERS OUT - NONFILING ENTITIES						
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		(74,800,000)	197,000,000	129,232,732		
MISCELLANEOUS				9,610		
TOTAL DISBURSEMENTS		131,355,834	197,000,000	129,242,342	43,774,694	123,374
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)		(11,892,966)	(196,938,725)	(7,042,342)	(53,377)	8,421
CASH - END OF MONTH	\$	55,459,533	\$ 510,658,943	3,643,163	\$ 116,499	\$ 8,421

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W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 March 2011										
	First Union Accts Payable 2079920005761	First Union Accts payable 2079900005260	First Union Accts Payable 2079900005231	SunTrust Payroll 00000141309	JP Morgan Chase Lockbox 304616494	Allfirst Payroll 16298657	First Union Petty Cash 2040000016900	Banco de Credito Operating Acct 1931115122058	Banco de Credito Operating Acct 1931125963172	
CASH BEGINNING OF MONTH	\$ (3,470,002)	\$ -	\$ -	\$ 44,851	\$ -	\$ -	\$ 164,769	\$ 43,132	\$ 1,060,618	
RECEIPTS										
ACCOUNTS RECEIVABLE - THIRD PARTIES					3,688,769			20,530	1,228,897	
ACCOUNTS RECEIVABLE - INTERCOMPANY								-	-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI								-	-	
DIP BORROWINGS								-	-	
TRANSFERS IN - THIRD PARTIES								324,935	-	
TRANSFERS IN - NONFILING ENTITIES		157,916						-	-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	37,051,616	805,288	59,138,200				717,379	-	-	
MISCELLANEOUS										
TOTAL RECEIPTS	37,051,616	963,205	59,138,200	-	3,688,769	-	717,379	345,465	1,228,897	
DISBURSEMENTS										
PAYROLL								43,831	-	
PAYROLL TAXES								30,779	-	
TRADE PAYABLES - THIRD PARTIES	34,235,488	963,205	55,206,305					-	1,610,878	
TRADE PAYABLES - INTERCOMPANY								-	-	
ACCOUNT SECURITIZATION								-	-	
PAYMENTS AS SERVICER FOR GRPI								-	-	
DIP PRINCIPAL REPAYMENTS								-	-	
DIP INTEREST AND USAGE FEES								-	-	
TRANSFERS OUT - THIRD PARTIES								265,696	330,000	
TRANSFERS OUT - NONFILING ENTITIES	2,816,128							-	-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS					3,688,769			-	-	
MISCELLANEOUS			3,931,896	32				34,444	16,358	
TOTAL DISBURSEMENTS	37,051,616	963,205	59,138,200	32	3,688,769	-	-	374,750	1,957,236	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	(32)	-	-	717,379	(29,284)	(728,339)	
CASH - END OF MONTH	\$ (3,470,002)	\$ -	\$ -	\$ 44,818	\$ -	\$ -	\$ 882,148	\$ 13,848	\$ 332,278	

## Note #1

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W. R. Grace & Co. - Conn	
Schedule of Cash Receipts and Disbursements	
MOR-1	
March 2011	
	Banco Interam de Finanzas 007000107847
CASH BEGINNING OF MONTH	\$ -
RECEIPTS	
ACCOUNTS RECEIVABLE - THIRD PARTIES	-
ACCOUNTS RECEIVABLE - INTERCOMPANY	-
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI	-
DIP BORROWINGS	-
TRANSFERS IN - THIRD PARTIES	-
TRANSFERS IN - NONFILING ENTITIES	-
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	-
MISCELLANEOUS	-
TOTAL RECEIPTS	-
DISBURSEMENTS	
PAYROLL	-
PAYROLL TAXES	-
TRADE PAYABLES - THIRD PARTIES	-
TRADE PAYABLES - INTERCOMPANY	-
ACCOUNT SECURITIZATION	-
PAYMENTS AS SERVICER FOR GRPI	-
DIP PRINCIPAL REPAYMENTS	-
DIP INTEREST AND USAGE FEES	-
TRANSFERS OUT - THIRD PARTIES	-
TRANSFERS OUT - NONFILING ENTITIES	-
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	-
MISCELLANEOUS	-
TOTAL DISBURSEMENTS	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-
CASH - END OF MONTH	\$ -

**Note #1**

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 March 2011							
	Banco Interam de Finanzas 7000107707	HSBC Operating Acct 1128001	Bank Boston Operating Acct 154519	Cash in Transit	Cash on Hand	Other	
CASH BEGINNING OF MONTH	\$ -	\$ 471,670	\$ -	\$ 209,602	\$ (1,254,659)	\$ 9,715,928	
RECEIPTS							
ACCOUNTS RECEIVABLE - THIRD PARTIES	-	-					
ACCOUNTS RECEIVABLE - INTERCOMPANY	-	-					
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI	-	-					
DIP BORROWINGS	-	-					
TRANSFERS IN - THIRD PARTIES	-	-					
TRANSFERS IN - NONFILING ENTITIES	-	-					
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	-	-					
MISCELLANEOUS							
TOTAL RECEIPTS	-	-		-	-		
DISBURSEMENTS							
PAYROLL	-	-					
PAYROLL TAXES	-	-					
TRADE PAYABLES - THIRD PARTIES	-	-					
TRADE PAYABLES - INTERCOMPANY	-	-					
ACCOUNT SECURITIZATION							
PAYMENTS AS SERVICER FOR GRPI	-	-					
DIP PRINCIPAL REPAYMENTS	-	-					
DIP INTEREST AND USAGE FEES	-	-					
TRANSFERS OUT - THIRD PARTIES	-	-					
TRANSFERS OUT - NONFILING ENTITIES	-	-					
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	-	-					
MISCELLANEOUS	-	1,115				(899,716)	
TOTAL DISBURSEMENTS	-	1,115		-	-	(899,716)	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	(1,115)		-	-	899,716	
CASH - END OF MONTH	\$ -	\$ 470,556	\$ -	\$ 209,602	\$ (1,254,659)	\$ 10,615,644	

**Note #1**

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W. R. Grace & Co. - Conn			
Schedule of Cash Receipts and Disbursements			
MOR-1			
March 2011			
	CURRENT MONTH		
	ACTUAL	PROJECTED	
CASH BEGINNING OF MONTH	\$ 794,502,359	\$ -	
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES	70,289,138		
ACCOUNTS RECEIVABLE - INTERCOMPANY	28,907,816		
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI	-		
DIP BORROWINGS	-		
TRANSFERS IN - THIRD PARTIES	1,017,327		
TRANSFERS IN - NONFILING ENTITIES	22,372,878		
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	300,086,424		
MISCELLANEOUS	11,615,486		
TOTAL RECEIPTS	434,289,068	-	
DISBURSEMENTS			
PAYROLL	27,182,286		
PAYROLL TAXES	16,667,018		
TRADE PAYABLES - THIRD PARTIES	92,015,875		
TRADE PAYABLES - INTERCOMPANY	-		
ACCOUNT SECURITIZATION	-		
PAYMENTS AS SERVICER FOR GRPI	-		
DIP PRINCIPAL REPAYMENTS	-		
DIP INTEREST AND USAGE FEES	-		
TRANSFERS OUT - THIRD PARTIES	207,540,474		
TRANSFERS OUT - NONFILING ENTITIES	2,816,128		
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	299,650,932		
MISCELLANEOUS	3,093,739		
TOTAL DISBURSEMENTS	648,966,452	-	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(214,677,384)	-	
CASH - END OF MONTH	\$ 579,824,975	\$ -	

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Remedium Group, Inc.					
Schedule of Cash Receipts and Disbursements					
MOR-1					
March 2011					
	JP Morgan Chase Depository/Wire 323883842	JP Morgan Chase Disbursement 601831985	Other	CURRENT MONTH	
				ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ -	\$ (86,710)	\$ -	\$ (86,710)	\$ -
RECEIPTS					
ACCOUNTS RECEIVABLE - THIRD PARTIES				-	
ACCOUNTS RECEIVABLE - INTERCOMPANY				-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI				-	
DIP BORROWINGS				-	
TRANSFERS IN - THIRD PARTIES	30			30	
TRANSFERS IN - NONFILING ENTITIES				-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	2,287,677	281,916		2,569,594	
TOTAL RECEIPTS	2,287,707	281,916	-	2,569,623	-
DISBURSEMENTS					
PAYROLL				-	
PAYROLL TAXES				-	
TRADE PAYABLES - THIRD PARTIES				-	
TRADE PAYABLES - INTERCOMPANY				-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI				-	
DIP PRINCIPAL REPAYMENTS				-	
DIP INTEREST AND USAGE FEES				-	
TRANSFERS OUT - THIRD PARTIES		322,769		322,769	
TRANSFERS OUT - NONFILING ENTITIES				-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	2,287,707			2,287,707	
MISCELLANEOUS				-	
TOTAL DISBURSEMENTS	2,287,707	322,769	-	2,610,476	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	(40,853)	-	(40,853)	
CASH - END OF MONTH	\$ -	\$ (127,562)	\$ -	\$ (127,562)	\$ -

W.R. Grace & Co. Schedule of Cash Receipts and Disbursements MOR-1 March 2011			
	JP Morgan Chase Pass Through 323881963	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ -	-	\$ -
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	21,129,431	21,129,431	
TOTAL RECEIPTS	21,129,431	21,129,431	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	21,129,431	21,129,431	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	21,129,431	21,129,431	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF MONTH	\$ -	\$ -	\$ -

Darex Puerto Rico, Inc.

## Schedule of Cash Receipts and Disbursements

MOR-1

March 2011

	Citibank Operating Acct 300153011	Petty Cash	Other	Cash-in-Transit	CURRENT MONTH	
					ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ 1,048,089	\$ -	\$ -	\$ -	\$ 1,048,089	\$ -
RECEIPTS						
		No Activity	No Activity	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES	228,193				228,193	
ACCOUNTS RECEIVABLE - INTERCOMPANY					-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI					-	
DIP BORROWINGS					-	
TRANSFERS IN - THIRD PARTIES					-	
TRANSFERS IN - NONFILING ENTITIES					-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	339,889				339,889	
TOTAL RECEIPTS	568,083	-	-	-	568,083	-
DISBURSEMENTS						
PAYROLL	7,636				7,636	
PAYROLL TAXES	2,197				2,197	
TRADE PAYABLES - THIRD PARTIES	293,284				293,284	
TRADE PAYABLES - INTERCOMPANY					-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI					-	
DIP PRINCIPAL REPAYMENTS					-	
DIP INTEREST AND USAGE FEES					-	
TRANSFERS OUT - THIRD PARTIES					-	
TRANSFERS OUT - NONFILING ENTITIES					-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	339,889				339,889	
MISCELLANEOUS					-	
TOTAL DISBURSEMENTS	643,007	-	-	-	643,007	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(74,924)	-	-	-	(74,924)	-
CASH - END OF MONTH	\$ 973,165	\$ -	\$ -	\$ -	\$ 973,165	\$ -

Grace International Holdings Schedule of Cash Receipts and Disbursements MOR-1 March 2011			
	Grace International Holdings 323136524	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ -	-	\$ -
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	-	-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF MONTH	\$ -	\$ -	\$ -

CC Partners Schedule of Cash Receipts and Disbursements MOR-1 March 2011			
	First Union Deposit Acct 2199500031802	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ -	-	\$ -
RECEIPTS			
	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	-	-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF MONTH	\$ -	\$ -	\$ -

Kootenai Development Company Schedule of Cash Receipts and Disbursements MOR-1 March 2011			
	First National Bank of Montana 1049097	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ 157,910	157,910	\$ -
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	-	-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES	8,681	8,681	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	8,681	8,681	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(8,681)	(8,681)	-
CASH - END OF MONTH	\$ 149,229	\$ 149,229	\$ -

Grace Europe, Inc. Schedule of Cash Receipts and Disbursements MOR-1 March 2011			
	Barclays Bank PLC	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ -	-	\$ -
RECEIPTS			
	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	-	-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF MONTH	\$ -	\$ -	\$ -



Gloucester New Communities Company, Inc. Schedule of Cash Receipts and Disbursements MOR-1 March 2011			
	Cash On Hand	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ 500	500	\$ -
RECEIPTS:			
	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	-	-	-
DISBURSEMENTS:			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF MONTH	\$ 500	\$ 500	\$ -

Dewey & Almy, LLC			
Schedule of Cash Receipts and Disbursements			
MOR-1			
March 2011			
	Miscellaneous	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ -	-	\$ -
RECEIPTS			
	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	-	-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF MONTH	\$ -	\$ -	\$ -

March 31, 2011

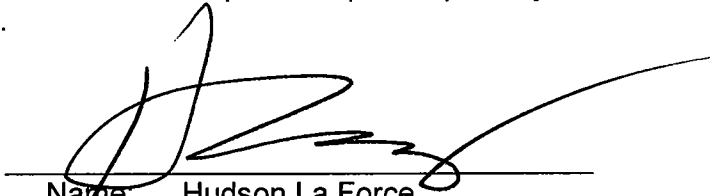
Office of the United States Trustee

Subject: Attestation Regarding Bank Account Reconciliations

The debtor, W. R. Grace & Co, et al, hereby submits this attestation regarding bank account reconciliations in lieu of providing copies of bank statements and copies of all account reconciliations.

The debtor has, on a timely basis, performed all bank account reconciliations in the ordinary course of business. Copies of bank account statements and reconciliations are available for inspection upon request by the United States Trustee's Office.

GRACE

  
Name: Hudson La Force  
Position: Senior Vice President and  
Chief Financial Officer

Sworn to and Subscribed  
before me on this 4<sup>th</sup>  
day of May, 2011.

*Leah Reynolds* commissioned as  
*Leah Angle*

LEAH ANGLE  
NOTARY PUBLIC STATE OF MARYLAND  
My Commission Expires September 13, 2011

**W.R. Grace & Co. - Chapter 11 Filing Entities**  
**Combining Statement of Operations**  
**MOR - 2**  
**Month Ended March 31, 2011**

	W.R. Grace & Co. - Conn.	W.R. Grace & Co.	Remedium Group, Inc.	CCHP, Inc.	CC Partners	Grace Washington, Inc.	Litigation Management, Inc.	Grace Europe, Inc.	L B Realty, Inc.
<i>IRIS numbers</i>	all Conn*	005	063	074	078	197	317	407/702	495
Net sales to third parties	\$ 95,155,918	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net sales to non-filing entities	33,565,878	-	-	-	-	-	-	-	-
Net sales to filing entities	218,078	-	-	-	-	-	-	-	-
Interest and royalties from non-filing entities, net	1,815,143	-	-	-	-	-	-	-	-
Interest and royalties from filing entities, net	439,576	5,369,418	762,559	19,173	845,233	-	2,602,915	-	-
	131,194,592	5,369,418	762,559	19,173	845,233	-	2,602,915	-	-
Cost of goods sold to third parties	54,461,396	-	-	-	-	-	-	-	-
Cost of goods sold to non-filing entities	21,698,212	-	-	-	-	-	-	-	-
Cost of goods sold to filing entities	144,326	-	-	-	-	-	-	-	-
Cost of goods sold to related parties	(135,767)	-	-	-	-	-	-	-	-
Selling, general and administrative expenses	23,229,916	-	352,239	-	-	19,000	-	-	-
Restructuring expenses	244,711	-	-	-	-	-	-	-	-
Research and development expenses	3,290,843	-	-	-	-	-	-	-	-
Defined benefit pension expense	1,584,500	-	-	-	-	-	-	-	-
Depreciation and amortization	5,559,847	-	1,761	-	-	-	-	-	-
Interest expense	3,336,203	-	-	-	-	-	-	-	-
Other expense (income), net	(3,097,745)	-	-	-	-	-	-	-	-
Chapter 11 reorganization expenses, net of interest income	2,581,410	-	-	-	-	-	-	-	-
	112,897,853	-	354,000	-	-	19,000	-	-	-
(Loss) income before income taxes, noncontrolling interest and equity in net income of non-filing entities	18,296,738	5,369,418	408,559	19,173	845,233	(19,000)	2,602,915	-	-
(Provision for) benefit from income taxes	9,645	(1,879,297)	(104,773)	(6,710)	(295,831)	84,489	(911,020)	0	-
Noncontrolling interest in income of subsidiary	-	-	-	-	-	-	-	-	-
Equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-
<b>Net (loss) income</b>	<b>\$ 18,306,383</b>	<b>\$ 3,490,121</b>	<b>\$ 303,786</b>	<b>\$ 12,463</b>	<b>\$ 549,402</b>	<b>\$ 65,489</b>	<b>\$ 1,691,895</b>	<b>\$ 0</b>	<b>\$ -</b>

**Note #2**

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities Combining Statement of Operations MOR - 2 Month Ended March 31, 2011										
	Grace International Holdings, Inc.	Darex Puerto Rico, Inc.	Alewite Land Corporation	Alewite Boston, Ltd.	Five Alewite Boston Ltd.	GN Holdings, Inc.	MRA Holdings Corp.	MRA Intermedco, Inc.	MRA Staffing Systems, Inc.	
<i>IRIS numbers</i>	543	798	069	070	71	073	075	076	077	
Net sales to third parties	\$ -	\$ 384,475	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Net sales to non-filing entities	-	-	-	-	-	-	-	-	-	
Net sales to filing entities	-	-	-	-	-	-	-	-	-	
Interest and royalties from non-filing entities, net	-	-	-	-	-	-	-	-	-	
Interest and royalties from filing entities, net	2,447,948	(10,000)	-	-	-	-	-	-	-	
	2,447,948	374,475	-	-	-	-	-	-	-	
Cost of goods sold to third parties	-	193,103	3,049	-	-	-	-	-	-	
Cost of goods sold to non-filing entities	-	-	-	-	-	-	-	-	-	
Cost of goods sold to filing entities	-	-	-	-	-	-	-	-	-	
Cost of goods sold to related parties	-	-	-	-	-	-	-	-	-	
Selling, general and administrative expenses	-	(72,020)	-	-	-	-	-	-	-	
Restructuring expenses	-	-	-	-	-	-	-	-	-	
Research and development expenses	-	-	-	-	-	-	-	-	-	
Defined benefit pension expense	-	-	-	-	-	-	-	-	-	
Depreciation and amortization	-	68,661	-	-	-	-	-	-	-	
Interest expense	-	-	-	-	-	-	-	-	-	
Other expense (income), net	-	(30,174)	-	-	-	-	-	-	-	
Chapter 11 reorganization expenses, net of interest income	-	-	-	-	-	-	-	-	-	
	-	159,571	3,049	-	-	-	-	-	-	
(Loss) income before income taxes, noncontrolling interest and equity in net income of non-filing entities	2,447,948	214,904	(3,049)	-	-	-	-	-	-	
(Provision for) benefit from income taxes	202,537	(63,560)	1,067	-	-	-	-	-	-	
Noncontrolling interest in income of subsidiary	-	-	-	-	-	-	-	-	-	
Equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-	
<b>Net (loss) income</b>	<b>\$ 2,650,485</b>	<b>\$ 151,344</b>	<b>\$ (1,982)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	

**Note #2**

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities Combining Statement of Operations MOR - 2 Month Ended March 31, 2011									
	Kootenai Development Company	CB Biomedical, Inc.	Amicon, Inc.	Grace Environmental, Inc.	Grace Chemical Company of Cuba	Southern oil, Resin & Fiberglass, Inc.	Guanica- Caribe Land Development Corporation	Dewey & Almy, LLC	A-1 Bit & Tool Co., Inc.
<i>IRIS numbers</i>	079	125	174	198	305	318	376	406/408	458
Net sales to third parties	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net sales to non-filing entities	-	-	-	-	-	-	-	-	-
Net sales to filing entities	-	-	-	-	-	-	-	-	-
Interest and royalties from non-filing entities, net	-	-	-	-	-	-	-	-	-
Interest and royalties from filing entities, net	-	-	-	-	-	-	-	-	-
Cost of goods sold to third parties	-	-	-	-	-	-	-	-	-
Cost of goods sold to non-filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to related parties	-	-	-	-	-	-	-	-	-
Selling, general and administrative expenses	8,681	-	-	-	-	-	-	-	-
Restructuring expenses	-	-	-	-	-	-	-	-	-
Research and development expenses	-	-	-	-	-	-	-	-	-
Defined benefit pension expense	-	-	-	-	-	-	-	-	-
Depreciation and amortization	314	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-
Other expense (income), net	-	-	-	-	-	-	-	-	-
Chapter 11 reorganization expenses, net of interest income	-	-	-	-	-	-	-	-	-
	8,995	-	-	-	-	-	-	-	-
(Loss) income before income taxes, noncontrolling interest and equity in net income of non-filing entities	(8,995)	-	-	-	-	-	-	-	-
(Provision for) benefit from income taxes	3,148	-	-	-	-	-	-	-	-
Noncontrolling interest in income of subsidiary	-	-	-	-	-	-	-	-	-
Equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-
<b>Net (loss) income</b>	<b>\$ (5,847)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>

**Note #2**

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities Combining Statement of Operations MOR - 2 Month Ended March 31, 2011									
	Grace Tarpon Investors, Inc.	G C Limited Partners I, Inc.	Monolith Enterprises, Incorporated	Grace Culinary Systems, Inc.	Grace Hotel Services Corporation	Monroe Street, Inc.	Grace H-G Inc.	Hanover Square Corporation	Ecarg, Inc.
<i>IRIS numbers</i>	462	465	477	479	480	481	506	516	519
Net sales to third parties	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net sales to non-filing entities	-	-	-	-	-	-	-	-	-
Net sales to filing entities	-	-	-	-	-	-	-	-	-
Interest and royalties from non-filing entities, net	-	-	-	-	-	-	-	-	-
Interest and royalties from filing entities, net	-	-	-	-	-	-	-	-	-
Cost of goods sold to third parties	-	-	-	-	-	-	-	-	-
Cost of goods sold to non-filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to related parties	-	-	-	-	-	-	-	-	-
Selling, general and administrative expenses	-	-	-	-	-	-	-	-	-
Restructuring expenses	-	-	-	-	-	-	-	-	-
Research and development expenses	-	-	-	-	-	-	-	-	-
Defined benefit pension expense	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-
Other expense (income), net	-	-	-	-	-	-	-	-	-
Chapter 11 reorganization expenses, net of interest income	-	-	-	-	-	-	-	-	-
(Loss) income before income taxes, noncontrolling interest and equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-
(Provision for) benefit from income taxes	-	-	-	-	-	-	-	-	-
Noncontrolling interest in income of subsidiary	-	-	-	-	-	-	-	-	-
Equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-
<b>Net (loss) income</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>

**Note #2**

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities Combining Statement of Operations MOR - 2 Month Ended March 31, 2011									
	W.R. Grace Land Corporation	G.C. Management, Inc.	Water Street Corporation	Del Taco Restaurants, Inc.	W.R. Grace Capital Corporation	Gloucester New Communities Company, Inc.	Creative Food N' Fun Company	Grace PAR Corporation	Grace A-B Inc.
<i>IRIS numbers</i>	523	539	548	557	563	572	587	621	625
Net sales to third parties	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net sales to non-filing entities	-	-	-	-	-	-	-	-	-
Net sales to filing entities	-	-	-	-	-	-	-	-	-
Interest and royalties from non-filing entities, net	-	-	-	-	-	-	-	-	-
Interest and royalties from filing entities, net	-	-	-	-	-	-	-	-	-
Cost of goods sold to third parties	-	-	-	-	-	-	-	-	-
Cost of goods sold to non-filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to related parties	-	-	-	-	-	-	-	-	-
Selling, general and administrative expenses	-	-	-	-	-	-	-	-	-
Restructuring expenses	-	-	-	-	-	-	-	-	-
Research and development expenses	-	-	-	-	-	-	-	-	-
Defined benefit pension expense	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-
Other expense (income), net	-	-	-	-	-	-	-	-	-
Chapter 11 reorganization expenses, net of interest income	-	-	-	-	-	-	-	-	-
(Loss) income before income taxes, noncontrolling interest and equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-
(Provision for) benefit from income taxes	-	-	-	-	-	-	-	-	-
Noncontrolling interest in income of subsidiary	-	-	-	-	-	-	-	-	-
Equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-
<b>Net (loss) income</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>

**Note #2**

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.



W.R. Grace & Co. - Chapter 11 Filing Entities Combining Statement of Operations MOR - 2 Month Ended March 31, 2011									
	Homco International, Inc.	GPC Thomasville Corp.	Grace Ventures Corp.	Grace Energy Corporation	GEC Management Corporation	Grace Offshore Company	Coalgrace, Inc.	Grace A-B II Inc.	Grace H-G II Inc.
<i>IRIS numbers</i>	631	637	664	681	689	822	824	827	828
Net sales to third parties	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net sales to non-filing entities	-	-	-	-	-	-	-	-	-
Net sales to filing entities	-	-	-	-	-	-	-	-	-
Interest and royalties from non-filing entities, net	-	-	-	-	-	-	-	-	-
Interest and royalties from filing entities, net	-	-	-	-	-	-	-	-	-
Cost of goods sold to third parties	-	-	-	-	-	-	-	-	-
Cost of goods sold to non-filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to related parties	-	-	-	-	-	-	-	-	-
Selling, general and administrative expenses	-	-	-	-	-	-	-	-	-
Restructuring expenses	-	-	-	-	-	-	-	-	-
Research and development expenses	-	-	-	-	-	-	-	-	-
Defined benefit pension expense	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-
Other expense (income), net	-	-	-	-	-	-	-	-	-
Chapter 11 reorganization expenses, net of interest income	-	-	-	-	-	-	-	-	-
(Loss) income before income taxes, noncontrolling interest and equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-
(Provision for) benefit from income taxes	-	-	-	-	-	-	-	-	-
Noncontrolling interest in income of subsidiary	-	-	-	-	-	-	-	-	-
Equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-
<b>Net (loss) income</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>

**Note #2**

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.